



# USDA TURKEY MARKET NEWS REPORT

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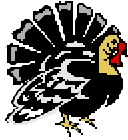
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS** The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Trading was limited. Offerings were light for both fresh and frozen whole birds and held with confidence. Demand was light to moderate, with most interest noted for the Thanksgiving period. Bulk parts and meats trading was in a full range, slow to active. Demand was light to good. Offerings were light to moderate and held with confidence.

**EXPORT MARKET HIGHLIGHTS** Trading centered on limited volumes of thigh meat, tails and mechanically separated turkey, balance was slow. Demand was mixed. Offerings were light to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-87
FROZEN TURKEYS Y TOMS 28# & UP	82-89
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	82-91
FROZEN TURKEYS Y TOMS 14-24#	82-87
FROZEN TURKEYS Y TOMS 24-28#	82-87

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	81-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-88	86-88	87.00	320	-	-	-	-	-

#### 16-24 LB TOMS

EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	82-83	-	-	-	-	-	-	-	-
WESTERN REGION	82-83	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 OCTOBER 2005.

The market tone on tom drums and tom 2-joint wings was steady to barely steady, tom necks and full-cut wings at least steady. Demand slow to moderate with activity centered on whole turkeys. Offerings of tom 2-joint wings adequate to ample; tom drums light to fully adequate, mostly adequate to fully adequate; tom full-cut wings short to adequate and tom necks light but spotty. Trading centered on fresh 4-8 lb. breasts for the holidays, balance slow. For domestic: fresh wing meat with skin 89-90 mostly 90, fresh scapula 126, plant grade basted 16-20 lb. breasts 165 cents delivered. Fresh thigh meat traded at 97 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	276
BREASTS, 4-8 LBS PLANT GRADE 2/		F	113.50	80
DRUMSTICKS, TOM	45.00		45.00	5
DRUMSTICKS, TOM--FRESH		F	46.00	40
DRUMSTICKS, HEN		F	42.00	20
WINGS, FULL-CUT, TOM		F	49.00	31
WINGS, FULL-CUT, HEN		M	45.00	20
WINGS, V-TYPE, TOM	43.00		43.00	36
WINGS, V-TYPE, HEN		F	117.00	20
NECKS, TOM		F	50.00	23
NECKS, HEN		M	40.00	20
BREASTS, B/S, TOM 3/		R	278.00	25
BREASTS, B/S, TOM--FRESH 3/	299.00-300.00		299.50	160
THIGH MEAT		T	95.00	80
THIGH MEAT--FRESH		F	96.00	30
BREAST TRIM MEAT		W	169.00	40
SCAPULA MEAT	112.00		112.00	17
TENDERLOINS				
DESTRAPPED TENDERS	232.00		232.00	20
DESTRAPPED TENDERS--FRESH	245.00-248.00		245.90	20
WING MEAT WITH SKIN	72.00		72.00	30
MECHANICALLY SEPARATED 4/	22.00		22.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00-25.00		23.15	130
EXPORT TRADING				
DRUMSTICKS, TOMS		F	44.00	208
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	52
TAILS	34.00		34.00	20
MECHANICALLY SEPARATED 4/	23.00		23.00	40
THIGH MEAT - FROZEN	96.00		96.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.